

June 2025

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# Analyst Call

June 22



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# Executive summary

Agility KSCP’s new strategic direction aligns with national economic priorities under Kuwait Vision 2035



<p>Agility KSCP is positioning itself as a <b>Kuwait-focused champion</b> aligned with Kuwait Vision 2035</p> 	<p>Focus will be on supporting <b>national priorities</b>, including infrastructure, logistics, and industrial development.</p> 	<p>The Company plans to invest <b>KD 100 million by 2030</b> in high-impact sectors: industrial real estate, warehousing, customs modernization, and industrial recycling.</p> 	<p>A new <b>senior Board committee</b> has been formed to lead government engagement and strengthen strategic alignment.</p> 
<p>Agility KSCP is intensifying its focus on <b>Kuwaitization</b>, reinforcing its commitment to national employment and talent development.</p> 	<p>The Board has approved <b>an in-kind dividend of 20.09% of Agility Global PLC</b>, unlocking shareholder value and improving Agility Global’s free float and market visibility. Each shareholder to receive 82 shares of Agility Global for or every 100 shares in Agility KSCP.</p> 	<p>Agility KSCP will borrow <b>KD 31 million</b> from a subsidiary of Agility Global, to repay a legacy loan from a local bank. KSCP will also partially settle an intercompany loan through the transfer of <b>5.9%</b> stake in Agility Global PLC to the company, valued at approximately KD 63 million.</p> 	<p>Future <b>rebrand</b> to reflect company’s evolving identity and mission.</p> 

Strategic actions are designed to sharpen KSCP’s national focus, improve capital efficiency, and enhance long-term shareholder value

# Agility KSCP's Focus Areas

KD 100 million planned for investment in Kuwait by 2030



Facilitating government initiatives to **attract FDI** and develop Mubarak Al Kabeer Port.



Contributing to the **development of new economic zones** such as the Northern Area project.



**Customs modernization** and supply chain enablement.



**Industrial real estate** and warehousing.



**Industrial waste management** and recycling infrastructure.



Development of **major data centre** projects.



Promoting the resilience and security of **Kuwait's food and health care sectors**.



# Agility KSCP After Distribution




**Kuwait-focused businesses** spanning industrial real estate development and warehousing, customs operations, and industrial recycling; focus on supporting Kuwait's economic priority areas in Kuwait Vision 2035



Agility Global: multi-business owner and operator and long-term investor; 25% ownership



Timeline 	
Date	Description
June 17, 2025	Board Meeting Approving the new strategy
June 30, 2025	Last Trading Date
July 1, 2025	Ex- Dividends Date
July 3, 2025	Record Date
July 14,2025	Distribution date

\* The timeline is subject to ADX approval for off-market transfers - However, management does not expect the ADX approval process to delay the distribution timeline.

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# Thank you

Proposed Timeline

Date	Description
June 17, 2025	Board Meeting Approving the new strategy
June 30, 2025	Last Trading date
July 1, 2025	Ex-dividends date
July 3, 2025	Record Date
July 14, 2025	Distribution date