

Agility Earnings Call Presentation

Q1 2025

May 2025



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Agenda

- 1 Q1 2025 Business Update
- 2 Q&A

Group Financial Performance

Financial Highlights Q1 2025



Q1 2025 Key Business Update

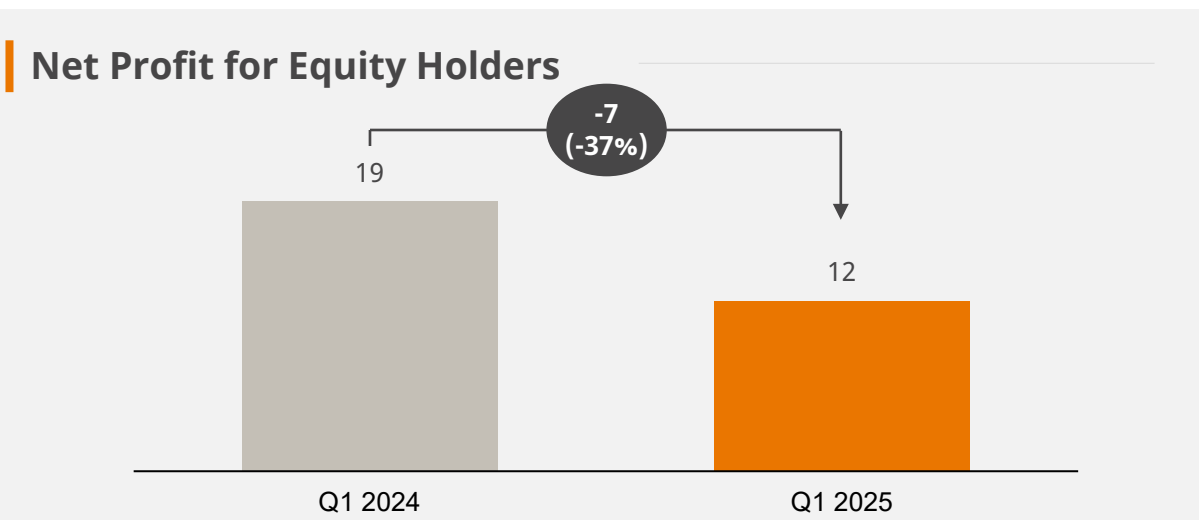
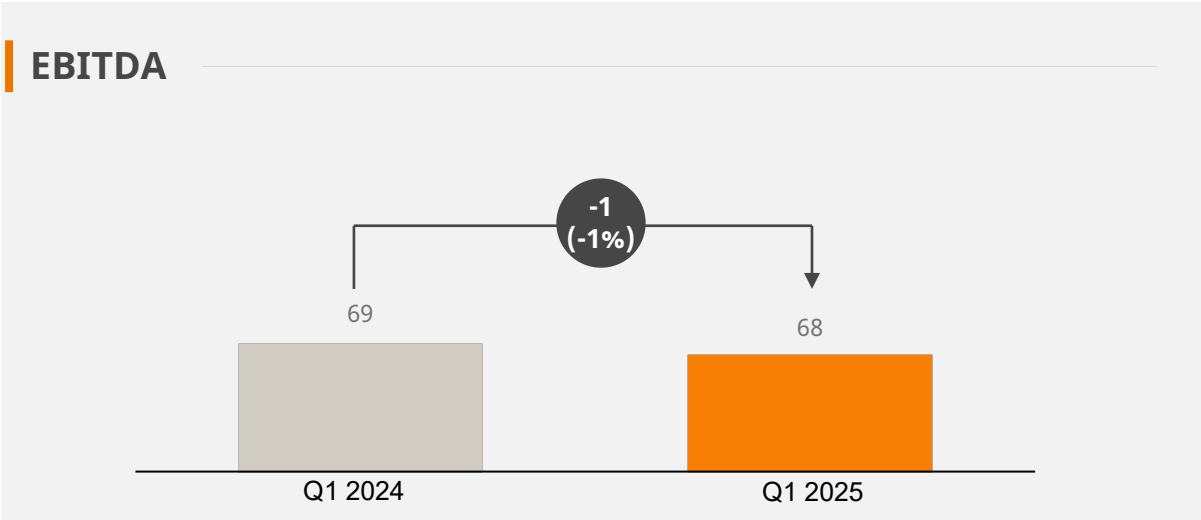
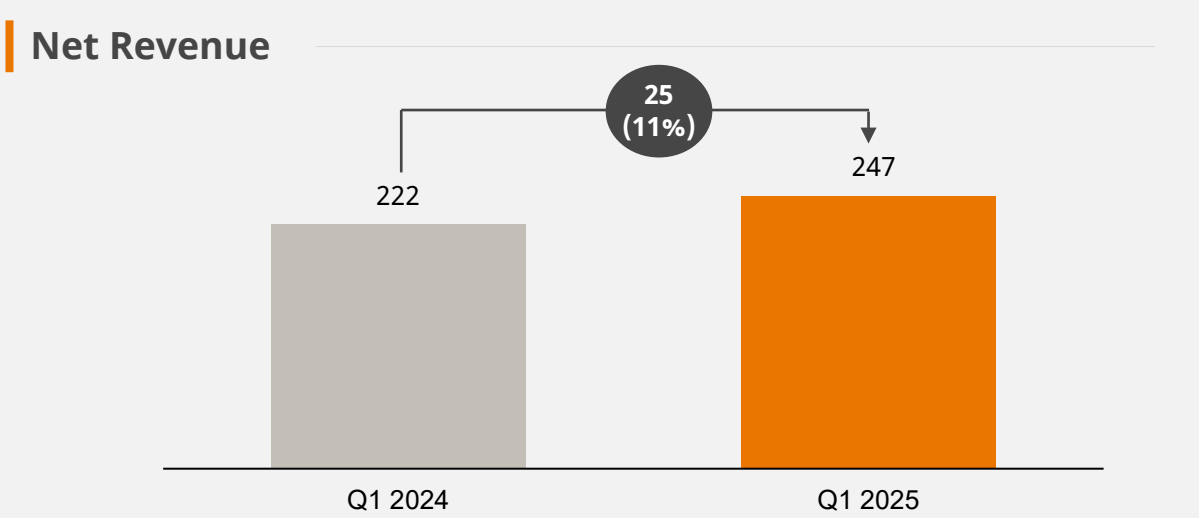
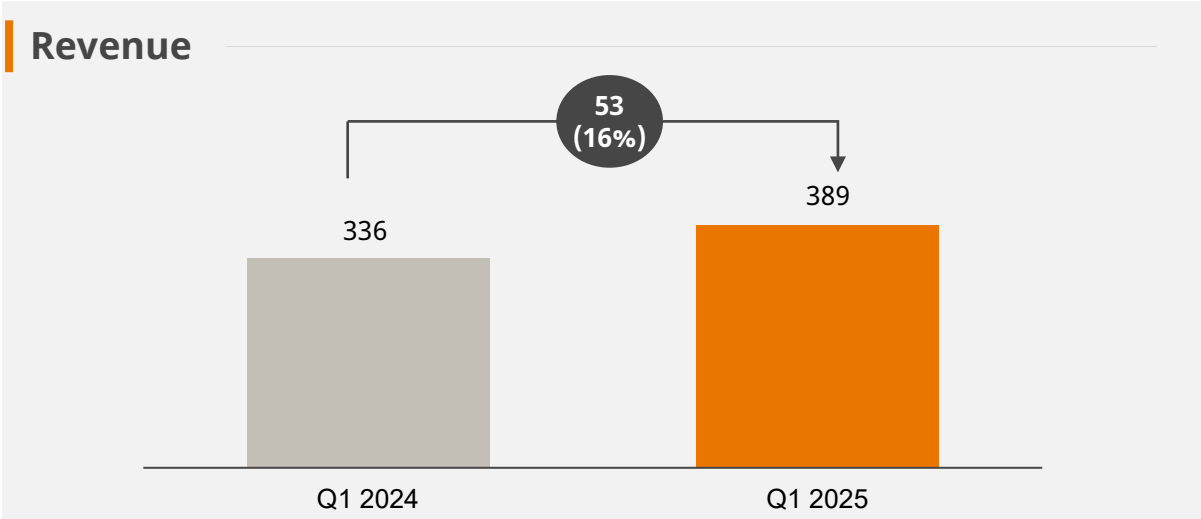


- **Revenue grew 16% year-on-year**, driven by continued momentum across Agility Global and stable performance in key business lines.
- **EBITDA stood at KD67.6m** broadly in line with last year's first quarter.
- **The AGM approved a 10 fils per share cash dividend for FY 2024**, reaffirming the Group's stable cash position and commitment to delivering shareholder returns.

Agility Income Statement Highlights – Q1 2025 (KD MIn)



Agility continues to deliver strong results; profit allocation reflecting realigned equity structure.



Balance Sheet (KD MIn)



Robust asset base and realigned equity structure for sustainable growth.

Balance sheet	Q1 2025	Q1 2024	Variance	%
Current assets	903	762	141	19%
Non-Current assets	3,289	3,097	192	6%
Total assets	4,192	3,860	332	9%
Current liabilities	783	1,438	-655	-45%
Non-current liabilities	1,436	1,342	94	7%
Total liabilities	2,219	2,780	561	-20%
Minority Interest	990	131	859	656%
Equity attributable to equity holders of the Parent Company	984	948	36	4%

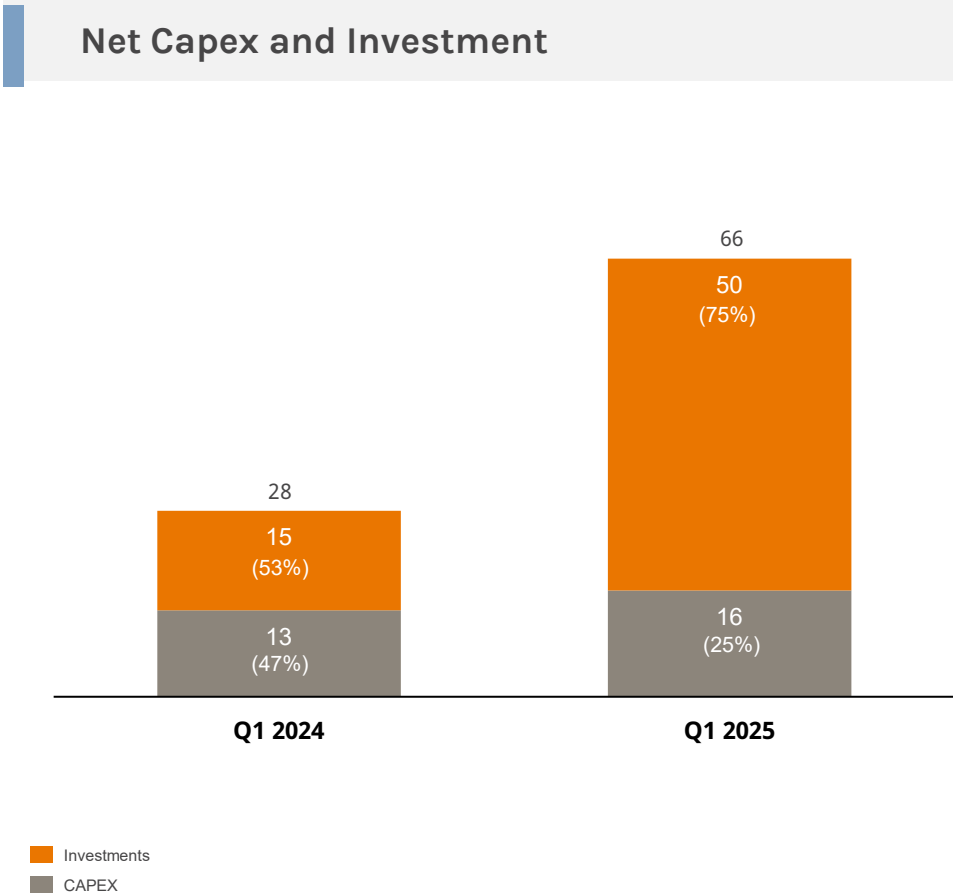
Cash Flow Statement (KD Mln)



Strong Operating Cash Flow and disciplined capital allocation.

Cash Flow Statement	Q1 2025	Q1 2024	Variance	%
Cash from Operating activities before changes in working capital	64	64	0	0%
Changes in working capital	-5	-34	29	85%
Other Items	-3	-5	2	40%
Net Cash flow from operating activities	56	26	30	115%
Net Cash from investing activities	-66	-28	-38	-136%
Free Cash Flow	-10	-2	-8	-400%

Net CAPEX as % of Revenue	4.1%	3.9%
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Q&A Session

