

# Agility Earnings Call Presentation

Full Year 2024

| April 2025

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# Agenda

- 1 Q4 2024 Business Update
- 2 Q&A

# Group Financial Performance

## Financial Highlights FY 2024

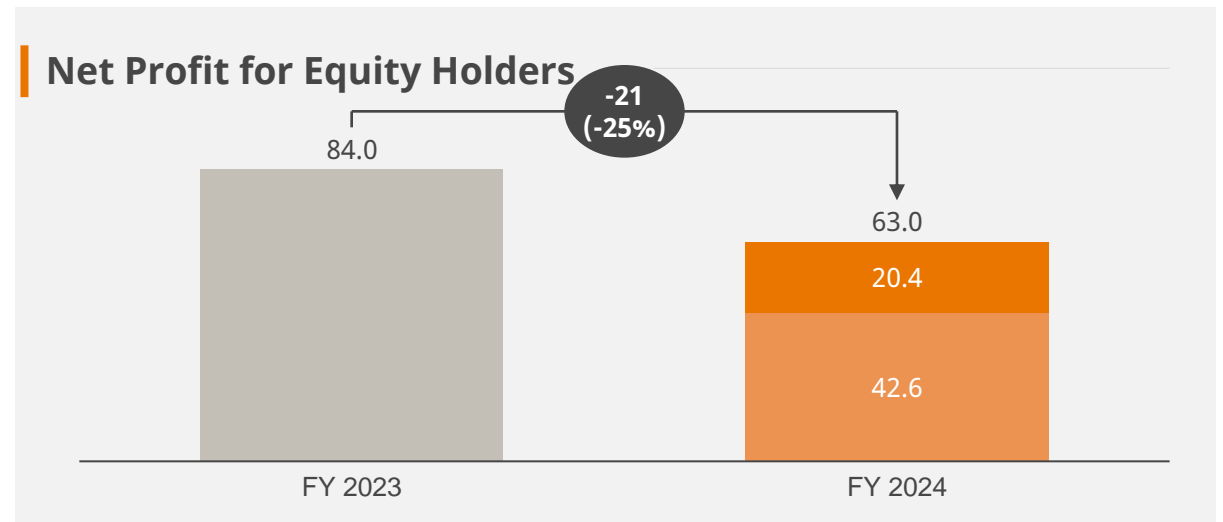
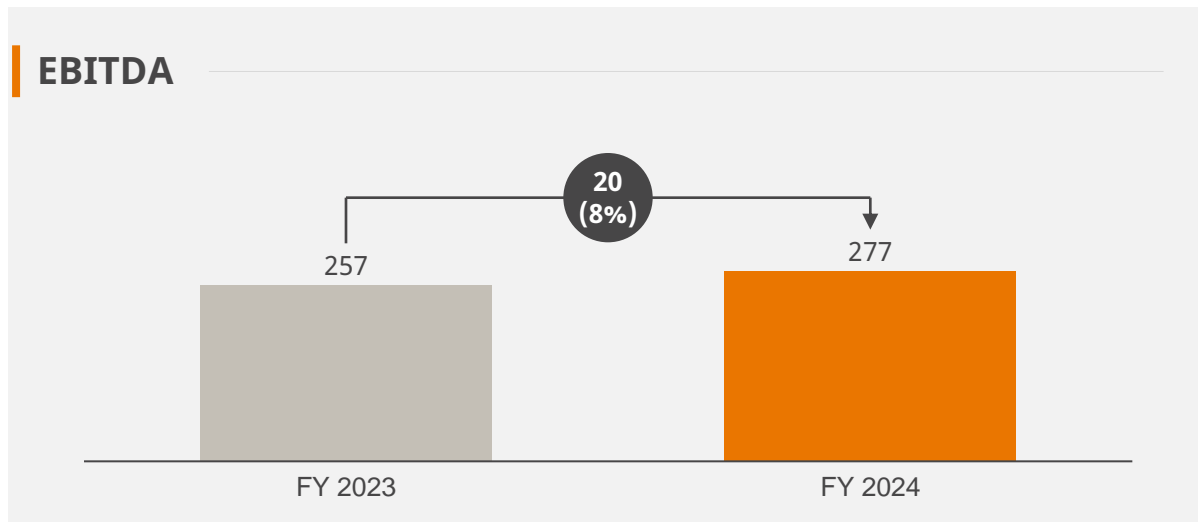
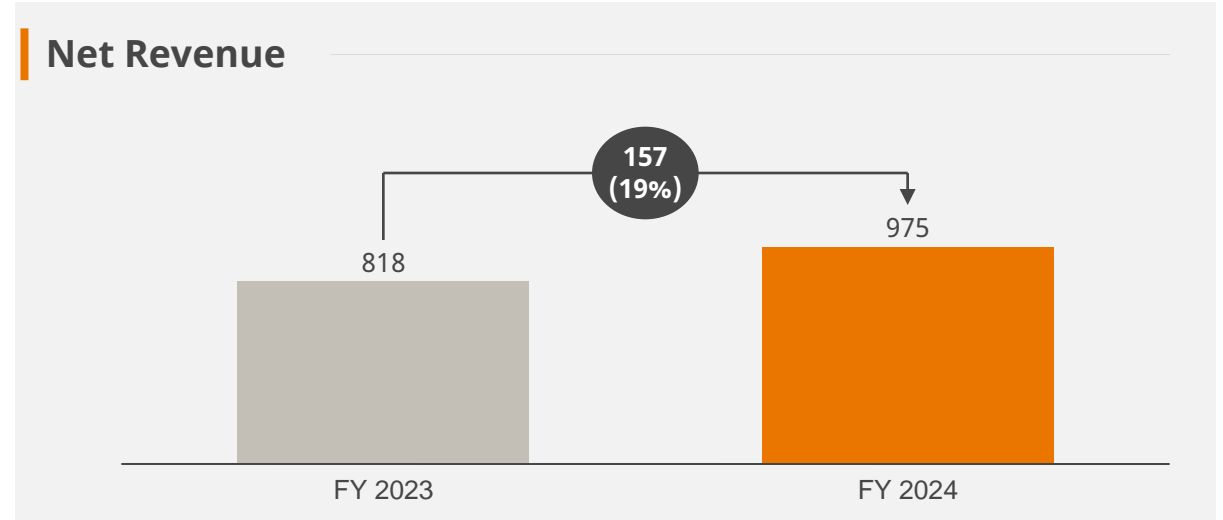
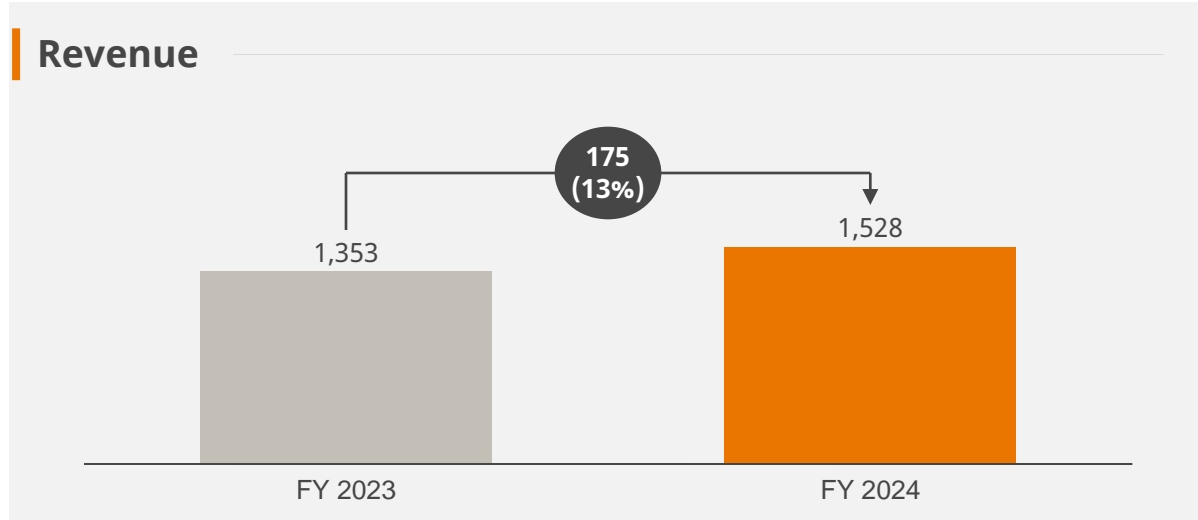


- **Strong Group Performance:** Agility KSCP delivered 13% revenue growth and 6% EBIT growth, supported by Agility Global's 21.4% EBIT increase driven by strong performances across its operating entities.
- **Agility Global Listing:** While consolidated revenue and operating profit remain comparable, net profit attributable to KSCP shareholders now reflects 51% of Agility Global's earnings.
- **Dividend Recommendation:** The Board is recommending a 10% cash dividend for 2024, equivalent to 10 fils per share, pending General Assembly approval.

# Agility Income Statement Highlights – FY 2024 (KD Mln)



Agility continues to deliver solid results; profit allocation reflecting realigned equity structure.



# Balance Sheet (KD MIn)



Robust asset base and realigned equity structure for sustainable growth.

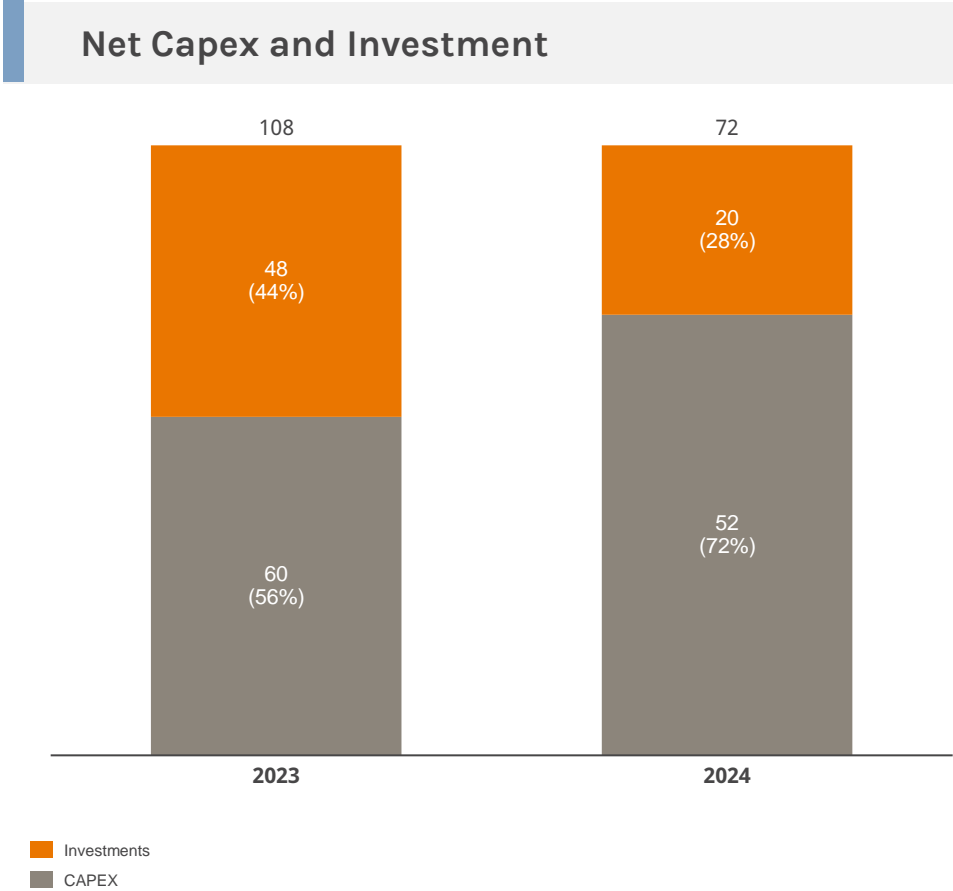
Balance sheet	2024	2023	Variance	%
Current assets	798	614	184	30%
Non-Current assets	3,398	3,135	263	8%
<b>Total assets</b>	<b>4,196</b>	<b>3,750</b>	<b>447</b>	<b>12%</b>
Current liabilities	746	636	110	17%
Non-current liabilities	1,407	1,217	190	16%
<b>Total liabilities</b>	<b>2,153</b>	<b>1,853</b>	<b>300</b>	<b>16%</b>
Minority Interest	1,027	124	903	728%
<b>Equity attributable to equity holders of the Parent Company</b>	<b>1,017</b>	<b>1,773</b>	<b>(756)</b>	<b>-43%</b>

# Cash Flow Statement (KD Mln)



Strong Operating Cash Flow and disciplined capital allocation.

Cash Flow Statement	FY 2024	FY 2023	Variance	%
Cash from Operating activities before changes in working capital	249	230	19	8%
Changes in working capital	14	13	1	9%
Other Items	-25	-21	-4	18%
<b>Net Cash flow from operating activities</b>	<b>238</b>	<b>221</b>	<b>16</b>	<b>7%</b>
<b>Net Cash from investing activities</b>	<b>-72</b>	<b>-109</b>	<b>36</b>	<b>-33%</b>
<b>Free Cash Flow</b>	<b>165</b>	<b>113</b>	<b>53</b>	<b>47%</b>
Net CAPEX as % of Revenue	<b>3.4%</b>	<b>4.4%</b>		



Capex is what is spent for operational businesses. Investments are for controlled and investments segments



# Q&A Session

