

الكويت في 14 نوفمبر 2019

السادة الأفاضل / شركة بورصة الكويت

المحترمين

تحية طيبة وبعد ،،،

الموضوع : نتائج اجتماع مجلس ادارة شركة أجيليتي

بالإشارة الى الموضوع أعلاه، يرجى التكرم بالعلم أن مجلس ادارة شركة أجيليتي للمخازن العمومية ش.م.ك.ع قد اجتمع يوم الاربعاء الموافق 13 نوفمبر 2019 في تمام الساعة 1:30 ظهراً واعتمد البيانات الختامية للشركة للسنة المالية المنتهية في 30 سبتمبر 2019 حسب النموذج المرفق.

وعملاً بمتطلبات قواعد بورصة الكويت الصادرة بموجب قرار رقم (1) لسنة 2018، فانه يسرنا الاعلان أن مؤتمر المحللين السنوي قد تقرر انعقاده بعد ظهر يوم الثلاثاء الموافق 19 نوفمبر 2019 في تمام الساعة الثانية (وفق التوقيت المحلي) وسيكون عن طريق بث مباشر على شبكة الانترنت (Live webcast)، ويمكن للأطراف المهتمة زيارة موقع الشركة الالكتروني www.agility.com صفحة الاخبار أو صفحة علاقات المستثمرين لمعرفة كيفية المشاركة في المؤتمر المذكور ويمكنكم أيضاً التواصل معنا عبر البريد الالكتروني investor@agility.com لاي استفسارات.

وتفضلوا بقبول فائق الاحترام ،،،



طارق عبدالعزيز سلطان العيسى

نائب رئيس مجلس الادارة والرئيس التنفيذي



نسخة الى هيئة أسواق المال

Quarterly Financial Statement Results Form (Q3)
Kuwaiti Company (KWD)

نموذج نتائج البيانات المالية المرحلية (الربع الثالث)
الشركات الكويتية (د.ك.)

Financial Quarter Ended on	30/09/2019	الفترة المرحلية المنتهية في
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Company Name	Agility Public Warehousing Company KSCP	اسم الشركة	شركة أجيليتي للمخازن العمومية ش.م.ك.ع
Board of Directors Meeting Date	13 November 2019	تاريخ اجتماع مجلس الإدارة	13 نوفمبر 2019

التغيير (%) Change (%)	فترة التسعة أشهر المقارنة	فترة التسعة أشهر الحالية	البيان ألف دينار KD thousands Statement
	9-Month Comparative Period	Current 9-Month Period	
	30/09/2018	30/09/2019	
% 7.9	58,898	63,574	صافي الربح/الخسارة الخاص بمساهمي الشركة الأم Net Profit (Loss) represents the amount attributable to the owners of the parent Company
% 7.9	35.40	38.21	ربحية/خسارة السهم الأساسية والمخفضة (فلس) Basic & Diluted Earnings per Share (fils)
(% 0.2)	580,523	579,570	الموجودات المتداولة Current Assets
% 10.5	1,805,998	1,995,925	إجمالي الموجودات Total Assets
(% 17.5)	612,347	505,499	المطلوبات المتداولة Current Liabilities
% 17.3	761,289	892,754	إجمالي المطلوبات Total Liabilities
% 5.5	995,777	1,050,086	إجمالي حقوق الملكية الخاصة بمساهمي الشركة الأم Total Equity attributable to the owners of the Parent Company
% 2.2	1,150,412	1,175,754	إجمالي الإيرادات التشغيلية Total Operating Revenue
% 9.8	87,120	95,687	صافي الربح (الخسارة) التشغيلية Net Operating Profit (Loss) EBIT
(% 9.4)	4.6	4.2	أرباح (خسائر) مرحلة/ رأس المال المدفوع Retained Profit (Loss) / Paid-Up Share Capital



التغيير (%) Change (%)	الربع الثالث المقارن Third Quarter Comparative Period	الربع الثالث الحالي Third Quarter Current Period	البيان ألف دينار KD thousands Statement
	30/09/2018	30/09/2019	
% 8.4	20,001	21,680	صافي الربح/الخسارة الخاص بمساهمي الشركة الأم Net Profit (Loss) represents the amount attributable to the owners of the parent Company
% 8.4	12.02	13.03	ربحية/خسارة السهم الأساسية والمخفضة (فلس) Basic & Diluted Earnings per Share (fils)
% 1.6	394,445	400,711	إجمالي الإيرادات التشغيلية Total Operating Revenue
% 4.1	30,086	31,328	صافي الربح (الخسارة) التشغيلية Net Operating Profit (Loss)

Increase/Decrease in Net Profit/(Loss) is due to	سبب ارتفاع/انخفاض صافي الربح/الخسارة
Increase in net profit is due to increase in operating profits	يعود سبب ارتفاع صافي الربح الى الزيادة في الارباح التشغيلية
Total Revenue realized from dealing with related parties (value, KWD)	بلغ إجمالي الإيرادات من التعاملات مع الأطراف ذات الصلة (المبلغ د.ك.)
6,771,000	6,771,000
Total Expenditures incurred from dealing with related parties (value, KWD)	بلغ إجمالي المصروفات من التعاملات مع الأطراف ذات الصلة (المبلغ د.ك.)
433,000	433,000

ختم الشركة Company Seal	التوقيع Signature	المسمى الوظيفي Title	الاسم Name
		نائب رئيس مجلس الإدارة و الرئيس التنفيذي Vice Chairman and CEO	طارق عبدالعزيز سلطان العيسى Tarek Abdulaziz Sultan Al Essa

- Auditor Report Attached

- مرفق تقرير مراقب الحسابات



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REPORT ON REVIEW OF INTERIM CONDENSED CONSOLIDATED FINANCIAL INFORMATION TO THE BOARD OF DIRECTORS OF AGILITY PUBLIC WAREHOUSING COMPANY K.S.C.P.

Introduction

We have reviewed the accompanying interim condensed consolidated statement of financial position of Agility Public Warehousing Company K.S.C.P. (the "Parent Company") and its subsidiaries (collectively, the "Group") as at 30 September 2019, and the related interim condensed consolidated statement of income and interim condensed consolidated statement of comprehensive income for the three months and nine months periods then ended, and interim condensed consolidated statement of cash flows and interim condensed consolidated statement of changes in equity for the nine months period then ended. The management of the Parent Company is responsible for the preparation and presentation of this interim condensed consolidated financial information in accordance with International Accounting Standard IAS 34: Interim Financial Reporting ("IAS 34"). Our responsibility is to express a conclusion on this interim condensed consolidated financial information based on our review.

Scope of Review

We conducted our review in accordance with International Standard on Review Engagements 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity". A review of interim condensed consolidated financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with International Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Basis for Qualified Conclusion

As stated in Note 4 to the interim condensed consolidated financial information, the Group's investment in Korek Telecom and its related loan ("Korek") is carried at KD 109,490 thousand (31 December 2018: KD 109,246 thousand and 30 September 2018: KD 108,988 thousand) and KD 35,358 thousand (31 December 2018: KD 35,321 thousand and 30 September 2018: 35,238 KD thousand) respectively, in the interim condensed consolidated statement of financial position as at 30 September 2019. Further, the Group filed an arbitration related to its investment in Korek. We were unable to obtain sufficient appropriate evidence about the investment in Korek and the recoverability of the loan as at 30 September 2019 due to the nature and significant uncertainty around the investment and outcome of the arbitration. Consequently, we were unable to determine whether any adjustments to the carrying value of the investment and loan to Korek was necessary.

Qualified Conclusion

Based on our review, except for the possible effect of the matter described in the Basis for Qualified Conclusion paragraph, nothing has come to our attention that causes us to believe that the accompanying interim condensed consolidated financial information is not prepared, in all material respects, in accordance with IAS 34.



REPORT ON REVIEW OF INTERIM CONDENSED CONSOLIDATED FINANCIAL INFORMATION TO THE BOARD OF DIRECTORS OF AGILITY PUBLIC WAREHOUSING COMPANY K.S.C.P. (continued)

Emphasis of Matter

We draw attention to:

- (i) Note 9 (a) to the interim condensed consolidated financial information which describes the contingencies relating to cost reimbursable contracts with U.S. Coalition Provisional Authority (“CPA”);
- (ii) Note 9 (b) to the interim condensed consolidated financial information which describe the contingencies and claims with the General Administration of Customs for Kuwait; and
- (iii) Note 9 (c) to the interim condensed consolidated financial information which describes the uncertainty relating to renewal of the lease contract with Public Authority for Industry of the State of Kuwait.

Our conclusion is not further qualified in respect of the matters set out above.

Report on Other Legal and Regulatory Requirements

Furthermore, based on our review, the interim condensed consolidated financial information is in agreement with the books of account of the Parent Company. We further report that, to the best of our knowledge and belief, we have not become aware of any violations of the Companies Law No. 1 of 2016, as amended and its Executive Regulations, as amended, or of the Parent Company’s Memorandum of Incorporation and Articles of Association, as amended, during the nine months period ended 30 September 2019 that might have had a material effect on the business of the Parent Company or on its financial position.

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